

International Exhibition on Cutting, Welding Materials,
Equipment & Laser Technology, **EDITION** Machine Tools & Engineering Products

02 03 SEPTEMBER 2023

Bombay Exhibition Center, Mumbai, India







**CO-LOCATED SHOWS** 









# THE INDUSTRY

The global metal fabrication market is anticipated to expand at a CAGR of around 4% during the forecast period, 2020 – 2026. Increasing demand for metal processing and machining in the emerging economies is expected to drive the market growth.

Developing economies, such as India, China, and Indonesia, among others, along with industrialized countries, such as Japan and South Korea, have assisted the Asia-Pacific (APAC) region to dominate the manufacturing industry, in terms of demand, particularly with the demand for metal fabrication equipment.

India's rising demand for goods and services, combined with the fact that global manufacturing companies focus on diversifying their production by setting up low-cost plants in countries like India and China, has led to a rise in contract manufacturing.

## Growth **Drivers**

- By 2024, the Asia-Pacific market is expected to register a compound annual growth rate (CAGR) of 6.7% in terms of value.
- Increasing demand for metal cutting equipment may lead to increased demand for metal fabrication equipment over the next few years.
- The Indian Metal Treatment Chemical Market is projected to reach USD 378.4 million by 2023
- India's Industrial Laser Market is likely to reach INR 18.18 trillion by 2026 at a CAGR of 18.2%
- India Industrial Robotics Market CAGR is expected show 13% to reach nearly US\$ 9.02 Bn. by 2027
- The India **FABRICATION MARKET** is expected to grow at **5.5**% over the forecasted period 2022 2027. This is owing to factors such as increasing demand from the manufacturing sector and rising preference toward pre-engineered buildings and components. Government initiatives toward infrastructure development activities are also driving the market.
- The Indian manufacturing sector is expected to grow by more than six times its current value and reach a total of **USD 1 trillion** by 2025. This growth in the Indian manufacturing sector will increase the demand for more manufacturing facilities in India, which will lead to higher industrial growth in the market studied.
- The **PORTS SECTOR** has identified **US\$ 10 bn**. in potential investments, which will be awarded over the coming five years.
- In India, more than **US\$ 7.7 bn** worth of metro-line construction projects have begun.
- According to industry experts, growing demand in various sectors such as housing, commercial construction and industrial construction will increase cement production from 550-600 MTPA in 2005 to 1,700 MTPA by 2025.
- The Indian railway market is one of the fastest growing in the world. In the next five years, it will be the third largest in terms of revenue and 10% of global revenue.













CWE | IMEX, the internationally acclaimed series of exhibitions focusing on Cutting, Welding Materials, Equipment & Laser Technology, Machine Tools & Engineering Products in India. Over the years, this leading business event has become the only comprehensive business platform for showcasing the entire spectrum of products and services relating to cutting, welding and allied industries. The CWE – IMEX series of exhibitions has always been a gratifying experience, in terms of organization, participation, and generation of business opportunities in the field of cutting, welding, and allied industries.

Today, the event provides an excellent platform to establish crucial connections between key suppliers and buyers across various sectors. It connects suppliers, manufacturers & fabricators for better business growth.

## Exhibitor **Profile**

#### **Cutting & Forming Technology**

- · Bending & Forming
- CAD / CAM / CIM / 2D-3D
- Chemicals & Lubrication
- CNC Machines
- Components for Sheet Metal
- Drilling & Finishing
- Fabrication Tools & Aids
- Grinding, Cutting & Preparation Tools
- Measuring and Testing Systems
- Separation Tools Knives / Shear Blades / Punching & Carbide Tools etc...
- · Sheet Metal Working Technology

### **Laser Technology**

- Fiber Laser
- Laser Component
- Laser for Manufacturing (Joining, Cutting & Forming)
- Laser Marking Machines
- Laser Welding Equipment

# Industrial Robots for Production Processes

- Arc Welding Robot
- Spot Welding Robot
- Other Application Robots

### Welding Processes, Equipment & Technology

- Advance Welding Processes
- Brazing & Soldering
- Filler Materials
- Gases & Gas Equipment
- Heat Treatment
- Non-destructive Testing (NDT)
- · Plasma Cutting & Welding
- Thermal Spraying
- Welding Automation Systems
- Welding Consumables & Accessories
- Welding Equipment & Technologies
- Welding Materials
- Welding of Non-metals
- Welding Safety Equipment
- Surface Finishing & Electroplating
- Metal Machining and Forming Lubricants
- · Surface Grinders
- Surface Preparation, Coatings & Finishing
- Surface Protection

# Trade Media Industry Associations

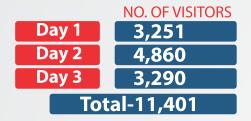
## Visitor **Profile**

- Aerospace
- · Auto Components
- Automotive
- Building & Construction
- Cement
- Chemical & Petrochemical
- Computer Peripherals
- Defense
- Earth Moving Equipment
- Electrical & Electronics
- Industrial Machinery
- Iron & Steel
- IT & Telecommunications
- Mining & Metallurgy
- Nanotechnology
- Oil & Gas
- Packaging Machinery
- · Pharmaceutical & Biotechnology
- Power & Heating Technology
- Printing Machinery
- Pulp & Paper
- Pumps & Valves
- Railways
- Rubber & Plastics
- Ship Building & Heavy Fabrication
- Sugar
- Textile & Fertilizers
- · Transportation & Material Handling
- Water Supply & Water Waste

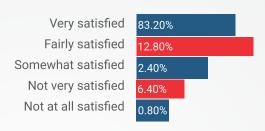
## Job **Profile**

- CEOs, Senior Executives
- · General Managers Plant Head
- Procurement Heads
- Purchase Managers
- R&D Heads
- Production Managers
- Quality Assurance Managers
- Welding Heads
- Welding Engineers
- Design Engineers
- Material Manager
- Maintenance Managers
- Factory Managers
- Consultants
- Policy Makers





### **OVERALL SATISFACTION**



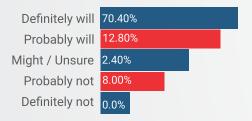
**IMPORTANCE OF EVENT** 







#### LIKELIHOOD TO RETURN TO ATTEND

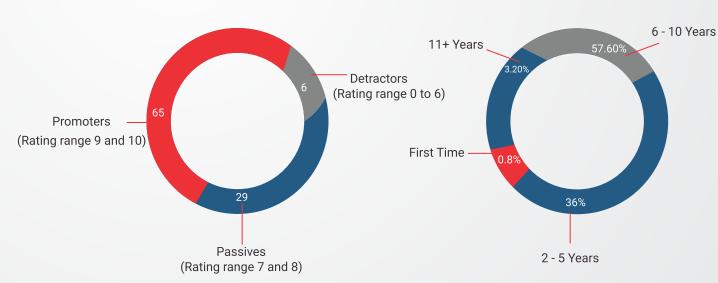




90% are likely to attend for next edition.

### **NET PROMOTER SCORE**

# NUMBER OF PREVIOUS EXHIBITS



## **OVERALL PURCHASE RESPONSIBILITY**





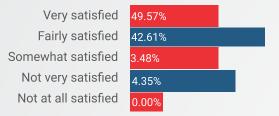
93% have Overall Purchase Responsibility

# EXHIBITOR'S FEEDBACK





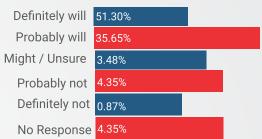
#### **OVERALL SATISFACTION**





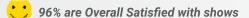






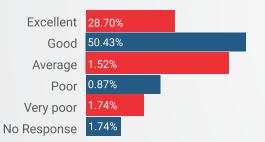


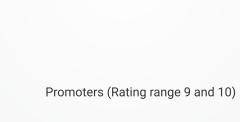
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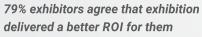
### **OVERALL RETURN ON INVESTMENT**

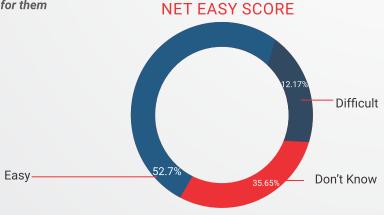




# NET PROMOTER SCORE







# Some Brands At Show











































































































































































































































































# UNLIMITED OPPORTUNITY

# for EXHIBITOR

- Showcase your latest machinery, technology, products and services to highly focused trade visitors, trade media and trade delegations
- One to One interaction with the industry professionals
- Brand building with the industry and end users
- Explore new business and investment opportunities

# for SPONSOR

- Enhance your leadership status
- Educate and inspire a targeted audience with your products and services
- Raise brand awareness and create preference to a targeted audience
- Build leadership status in the industry

# for VISITOR

- Explore the latest technology, machinery and services available in the market
- Explore availability of raw materials and suppliers
- · Networking platform to connect with leading industry players
- Unparalleled opportunity for business tie-ups



and Much More to Explore...

### **About Us**



www.hyve.group

Hyve India Pvt Ltd is a part of Hyve Group PLC, UK.

We are Hyve - We create unmissable events, where people from all corners of the globe connect, learn & inspire, sharing extraordinary moments, advancing businesses and helping to shape industries. Our vision is to create the world's leading portfolio of content-driven, must-attend events delivering an outstanding experience and return on investment for our customers. This vision sits at the heart of everything we do and informs every decision we make.

We work across various industry sectors including, Engineering, Metal, Machinery, Paper, Packaging, Pro Sound & Light Roofing, Tools, Tissue and more across India & beyond.

### **Contact Us**

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